

The **Business and Finance Law Practice Group** at Rath, Young and Pignatelli, P.C. provides legal counsel with respect to a wide range of business issues and transactions. The following list of our recent engagements (in the last 18 months) illustrates our experience and capabilities. For more information, please contact **Woody Stalter** at (617) 523-8080, ext. 13 or by e-mail at [ows@rathlaw.com](mailto:ows@rathlaw.com).

### *Finance Counsel*

\$ 778,000,000	Authority Bond Financings	Trustee Counsel
\$ 121,885,000	State of New Hampshire Bonds	Underwriter Counsel
\$ 2,000,000	NHBFA Revenue Bonds	Bond Counsel
\$ 2,600,000	NHBFA Revenue Bonds	Bond Counsel
\$ 12,550,000	Taxable Commercial Bonds	Borrower Counsel
\$ 22,000,000	Commercial Credit Facility	Borrower Counsel
\$ 6,900,000	Project Finance Facility	Borrower Counsel
\$ 12,000,000	Development Financing	Borrower Counsel
\$ 5,000,000	Land Financing	Borrower Counsel
\$ 11,000,000	Commercial Mortgage	Borrower Counsel
\$ 1,000,000	Line of Credit	Borrower Counsel
\$ 8,000,000	Mortgage Financing	Borrower Counsel
\$ 1,100,000	Acquisition Financing	Borrower Counsel

### *General Business Advice*

\$ 25,000,000	Industrial Company Sale	Company Counsel
\$ 40,000,000	Industrial Company Sale	Company Counsel
\$ 200,000,000	Industrial Company Sale	Company Counsel
	Corporate Split-Up Advice	Shareholder Counsel
	Private Placement Advice	Company Counsel
	Sarbanes Oxley Advice	Company Counsel
	Business Entity Formation	Company Counsel
	Employment Law Advice	Employment Counsel
	Distribution and Supply Agreements	Company Counsel
	Restaurant Purchase	Buyer Counsel
	Restaurant Sale	Seller Counsel
	Professional Practice Advice	Company Counsel
	Non-Profit Entities	Company Counsel
	Creditor Rights	Creditor Counsel
	Equipment Leasing Company	Company Counsel
	Licensing/Trademark/Science Law	Various Roles

### *Real Estate Counsel*

\$ 20,000,000	Condominium Development	Developer Counsel
\$ 10,000,000	Research Facility Development	Developer Counsel
	Condominium Conversion	Owner Counsel
	Sale of Industrial Building	Seller Counsel
	Purchase of Medical Office Building	Buyer Counsel
	Property Management Company	Landlord Counsel
	Property Management Company	Landlord Counsel
	Warehouse Facilities Company	Tenant Counsel
	Cell Tower Acquisition Company	NH Counsel
	Advice re Easements	Property Owners